

INDIVIDUAL ACCOUNT		Principal Holder		Joint Holder	
Name <i>(As per NRIC/Passport)</i>					
NRIC/Passport No/Other ID No.					
Account Number					
CHANGES REQUESTED		Principal Holder		Joint Holder	
1.	Name to be corrected <i>(Please enclosed a copy of your NRIC/Passport/Other ID)</i>				
2.	NRIC/Passport No/Other ID No				
3.	Permanent Address <i>(As per NRIC/Passport/Other ID)</i>				
4.	Residence / Correspondence Address				
5.	Marital Status				
6.	Vulnerability Declaration	Yes <i>(Please provide a copy of the Vulnerable Assessment Form)</i>	No	Yes <i>(Please provide a copy of the Vulnerable Assessment Form)</i>	No
7.	Occupation				
8.	Nature of Business				
9.	Annual Income				
10.	Estimated Net Worth	<input type="checkbox"/> Below RM50K <input type="checkbox"/> RM50K - RM100K <input type="checkbox"/> RM100K - RM200K <input type="checkbox"/> RM200K - RM500K	<input type="checkbox"/> RM500K - RM1Mil <input type="checkbox"/> RM1Mil - RM3Mil <input type="checkbox"/> Above RM3Mil	<input type="checkbox"/> Below RM50K <input type="checkbox"/> RM50K - RM100K <input type="checkbox"/> RM100K - RM200K <input type="checkbox"/> RM200K - RM500K	<input type="checkbox"/> RM500K - RM1Mil <input type="checkbox"/> RM1Mil - RM3Mil <input type="checkbox"/> Above RM3Mil
11.	Contact Number				
12.	Fax Number				
13.	Email Address				
14.	Add Mother's Maiden Name <i>(Principal holder only)</i>				
15.	Update Signature(s) <i>(Applicable for walk-in customer)</i>				
16.	Signature Authorization	Principal to Sign	Either one to Sign	Both to Sign	
17.	For E-Invoice Purpose <i>(Applicable for all accounts)</i>	Yes, I wish to receive E-Invoice <i>(Please provide email address, Mobile Number and TIN Number)</i>			
		No, I do not wish to receive E-Invoice			
18.	Tax Residency	Malaysia Tax resident	Malaysia and Non-Malaysia tax resident	Non-Malaysia tax resident	
19.	Tax Identification Number (TIN)				
20.	Country/Jurisdiction of Tax Residence				
21.	Distribution Instruction <i>(Not applicable to OnePRS Scheme/EPF-MIS)</i>	Reinvest	TT into Bank Account <i>(Please complete item 22)</i>		
22.	Bank Account Details	Bank Name : Account Name : Account Number :			
23.	Authorization to Disclose Investment Details to Adviser	Yes	No		

CORPORATE ACCOUNT				
Company Registered Name				
Company Registered No (New)				
Sales & Service Tax (SST) Registration Number				
Account Number				
CHANGES REQUESTED				
1.	Change of Shareholders/Directors	Yes	Item No. 1 & 2 (Please provide Certified True Copy of the Board Resolution for the changes requested)	
2.	Change of Authorised Signatory	Yes		
3.	Correspondence Address			
4.	Company Email Address			
5.	Company Contact Number/Fax	Tel No:		Fax No:
6.	Change of Contact Person	Name 1		Tel No:
		Name 2		Tel No:
7.	Estimated Net Worth	<input type="checkbox"/> Below RM50K <input type="checkbox"/> RM50K - RM100K <input type="checkbox"/> RM100K - RM200K <input type="checkbox"/> RM200K - RM500K <input type="checkbox"/> RM500K - RM1Mil <input type="checkbox"/> RM1Mil - RM3Mil <input type="checkbox"/> Above RM3Mil		
8.	Tax Residency	Malaysia Tax resident	Malaysia and Non-Malaysia tax resident	Non-Malaysia tax resident
9.	Tax Identification Number (TIN)			
10.	Country/Jurisdiction of Tax Residence			
11.	Distribution Instruction (Not applicable to OnePRS Scheme/EPF-MIS)	Reinvest	TT into Bank Account (Please complete item 12)	
12.	Bank Account Details	Bank Name :		
		Account Name :		
		Account Number :		
13.	Authorization to Disclose Investment Details to Adviser	Yes	No	

DECLARATION BY UNITHOLDER (S)/MEMBER(S)		
<p>I/We confirm that the information provided is correct and authorize Kenanga Investors Berhad to act on the changes. I/We agree that I/we have read understood the terms and conditions and agree to be bound by it.</p>		
<p>_____ Signature of Principal Holder / Authorized Corporate Signatory</p>	<p>_____ Signature of Joint Holder / Authorized Corporate Signatory</p>	<p>_____ Date</p>
<p>Company Stamp:</p>		

DECLARATION BY UNITHOLDER (S)/MEMBER(S)

1. This Change Request will not be processed unless it has been signed by the authorized unitholder(s)/member(s). For changes requested for joint accounts where signatory instruction is 'Both to Sign', the Change Request form must be duly signed by both/all parties.
2. Kenanga Investors Berhad (hereinafter known as KIB) may require additional documentations to effect the changes requested. This Change Request will not be processed if the required documentations have not been received by KIB.
3. KIB will not be liable for any loss incurred due to incorrect information being supplied by the unitholder(s)/member(s).
4. KIB reserves the right to withhold processing of any unclear, incomplete or ambiguous requests forwarded by the unitholder(s)/member(s).
5. The responsibility of ensuring that the Change Request has been received and acted upon by KIB will lie with the unitholder(s)/member(s). A fax confirmation receipt in the hands of the sender will not be regarded as proof that KIB has received a specific document.
6. Unitholder(s)/member(s) can check and confirm that the Change Request has been acted upon by checking the unitholder(s)/member(s). Profile on KenEasy KIB's customer online account portal (accessible through www.kenangainvestors.com.my).
7. Where this Change Request form is signed on behalf of the unitholder(s)/member(s), the signatory warrants that he/she has authority to do so, that the information contained herein is correct in all respects and he/she indemnifies KIB against any and all damages and/or loss arising from such event.
8. KIB shall not be liable or responsible, for any reason, in the event that the signatory to this is not duly authorised and the signatory indemnifies KIB against any and all damages and/or loss arising from such event.
9. KIB will not be liable for any damages or losses of whatsoever nature arising out of KIB's failure to action this instruction due to occurrences beyond the control of KIB.
10. Copies of all verification documentation must accompany this Change Request Form. KIB will not be obliged to process this form until it has received the required documentation.
11. KIB will not be liable for any loss or damage of whatsoever nature arising from the inability of KIB to process his form due to the fact that the requirements of the relevant regulatory Acts and Guidelines have not been complied with.
12. The unitholder(s)/member(s) indemnifies and holds KIB harmless against any loss or damage which the unitholder(s)/member(s) may suffer as a result of any commission or omission by KIB.
13. By submitting this Change Request Form, I/We hereby provide my explicit consent to Kenanga Group for the sharing of my latest information, limited to my occupation, nature of business, estimated net worth, Tax Identification Number (TIN), vulnerability declaration and opt for e-invoice with other lines of business and/or subsidiaries within Kenanga Group, where I hold an account. This consent is granted to facilitate the necessary update to my account(s) maintained by the respective entities within the Kenanga Group.

FOR OFFICE USE

Received by:	Updated by:	Verified by:	Approved by (Date Officer):
Date	Date	Date	Date

Kenanga Investors Berhad (199501024358)

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